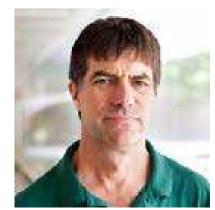
Technician and Laboratory Facilities Requests Procedure

Pat Brainard, SangHyun Lee, Jerry Lynch, Jason McCormick and Jan Pantolin

Procedure Objectives

- Take full advantage of the excellent technical staff, fabrication facilities and testing laboratories in CEE
- Better integrate the technical staff into projects during planning stages
- Coordinate laboratory and fabrication resources equitably across the department
- Provide a formal means of assessing the quality, timeliness and professionalism of the technical staff

Technical Staff



Jan Pantolin Technical Services Supervisor



Tom Yavaraksi Laboratory Services Supervisor



Justin Roelofs Engineering Technician



Steve Donajkowski Mechanical Technician



Ethan Kennedy Electronics Technician

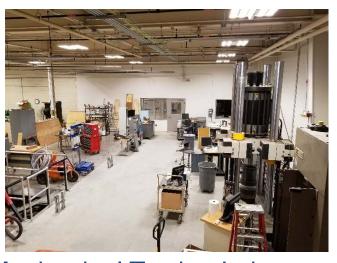
Laboratory Facilities



Structural Engineering Laboratory



Concrete Mixing Laboratory

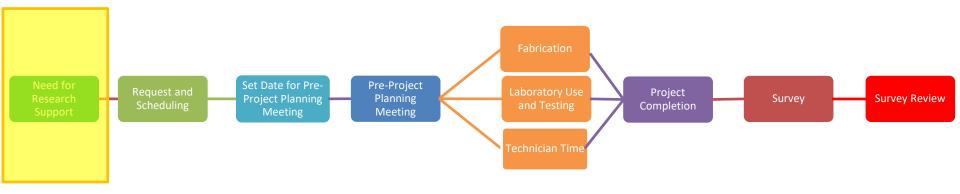


Mechanical Testing Laboratory



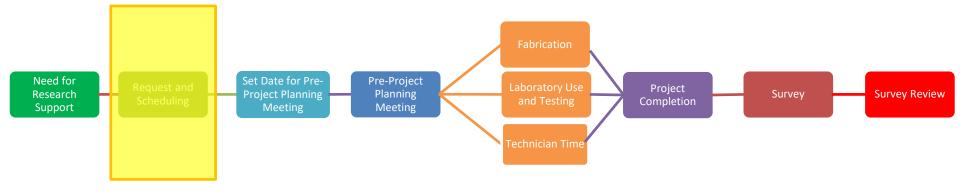
Fabrication Facilities





Need for Research Support:

- Have fabrication needs; require use of the structural engineering laboratory, mechanical testing laboratory or concrete mixing laboratory; or need technical staff support on a project or potential project
- Involve the technical staff early on in the process
- Resist the urge to purchase parts or full pieces of equipment



Request and Scheduling:

- Fill out Work, Test and Lab Time Request Form
- Initiate collaborative relationship between the project team and technical staff
- Provide as much information about the need and project as possible

Work, Test and Lab Time Request Form

Project Location-building and room number *

CEE Technical Work, Test, Lab and Time Request Please fill out the required information. Pre-planning meeting is required when starting a new project or test. Additional meetings may be required depending on work. The name, username and photo associated with your Google account will be recorded when you upload files and submit this form. Not jpmccorm@umich.edu? Switch account *Required Your Name * Your answer Your answer Your Faculty Adviser * Your answer

Pre-planning meeting suggested date (Monday-Friday) * MM DD YYYY / / 2018 Pre-planning meeting time suggested time (8am-12pm, 1pm - 4 pm) * Time AM -Project type(s) * Material fabrication Electrical/electrical control/data collection Material Purchase Repair/modification Material Testing- Reserve Test Equipment - Reserve Lab Space - list date(s) and times(s) below Mixing Lab Reservation - list date(s) and time(s) below Technician Time - Designate technician, location, date(s), time(s) and location - list below Other: For Material Testing, Reserve Test Equipment and Lab Space -List equipment, date(s) and time(s) requested. Link to check availability on calendar: https://calendar.google.com/calendar? cid=dW1pY2guZWR1X3ExcGo1aTdoNTJpZGRnNDOvMHVnYzJ

wY28wQGdyb3VwLmNhbGVuZGFyLmdvb2dsZS5jb20

Your answer

Mixing Lab Reservation -List date(s) and time(s) requested. Link to check availability on calendar: https://calendar.google.com/calendar? cid=dW1pY2quZWR1X3ExcGo1aTdoNTJpZGRnNDOvMHVnYzJ wY28wOGdvb3VwLmNhbGVuZGFvLmdvb2dsZS5ib20 Your answer Technician Time - Designate technician, location, date(s) and time(s) requested Your answer Priority * Very high Very low Desired completion date * MM DD YYYY / / 2018 More details Your answer Sketches or other information ADD FILE



Your answer

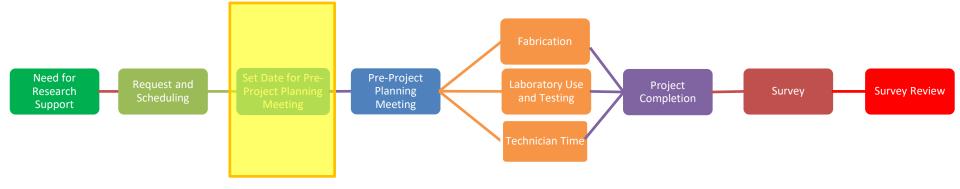
Your answer

Your answer

Project Name *

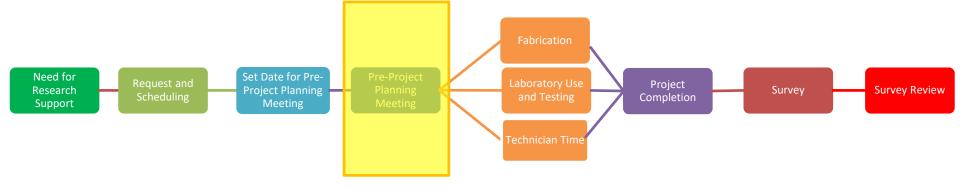
Describe the project *

Your Faculty Adviser's e-mail *



Set Date for Pre-Project Planning Meeting:

- Technical Services Supervisor will use the Work, Test and Lab Time Request Form to setup a pre-planning meeting with the researchers and appropriate technical staff
- Response to the submitter will be within 2 business days



Pre-Project Planning Meeting(s):

- Required for every project that needs fabrication, use of laboratory space/equipment and use of technician time
- Used to identify important elements of the request
- Links appropriate technical staff with the project team
- Establishes an agreed upon timeline for the project
- Large/complex projects may require multiple meetings
- Upon completion project is added to the work requests spreadsheet and lab usage and planning google calendar

Work Request Spreadsheet

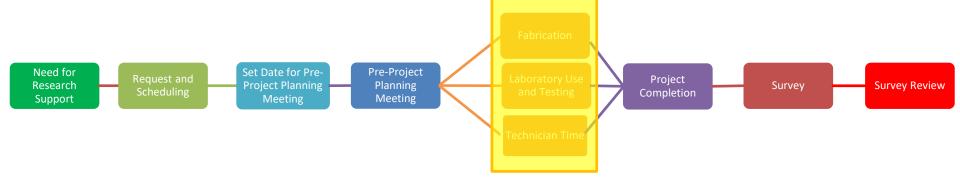
- Contains work order number, technician assigned, status, project team contact information, project information, and project location
- Shows ongoing and completed projects
- Use to track the status of your project

| WR Number | Assigne | ed i Status | Timestamp | Email Address | Your Name | Your e-mail | Your Faculty Adviser | Project Name |
|-----------|---------|-----------------------------------|--------------------|--------------------|--------------------|--------------------|---------------------------------|---------------------------------------|
| 2018-98 | ALL | Completed 4 hrs 8/8/18 | 6/12/2018 12:27:40 | steendam@umich.edu | Caroline | steendam@umich.edu | Lutgarde Raskin | Move to temp control room |
| 2018-10 | Bob | Completed 2/15/18 3/4 hrs. RMS | 2/8/2018 9:08:18 | steendam@umich.edu | Caroline Van Steer | steendam@umich.edu | Lutgarde Raskin, Steven Skerlos | Fabrication of three small watertraps |
| 2018-17 | Bob | 2/28/19 Completed 1 hr. | 2/27/2018 3:05:19 | florcarr@umich.edu | Christian Flores | florcarr@umich.edu | Jason McCormick | Filled Beam Test |
| 2018-19 | Bob | Completed 3/2/2018 2 hrs. | 3/1/2018 13:00:13 | amhilmas@umich.edu | Ashley Hilmas | amhilmas@umich.edu | Kathleen Sevener | Eng 100 Class |
| 2018-20 | Bob | completed 3/16/18 1/2hr. | 3/5/2018 11:31:29 | steendam@umich.edu | Caroline Van Steer | steendam@umich.edu | Lutgarde Raskin | Fitting in bottom of bucket |
| 2018-28 | Bob | Completed 4/3/18 8 hrs. | 3/21/18 | yhfeng@umich.edu | Yiheng Feng | Yiheng Feng | Henry Liu | Mount TV on the wall |
| 2018-34 | Bob | Completed 3/30/18 1hr. | | florcam@umich.edu | Christian Flores | florcarr@umich.edu | Jason McCormick | Lab. Meeting |
| 2018-40 | Bob | Completed 4/6/18 5hrs. | 3/29/2018 10:01:47 | jsemrau@umich.edu | Jeremy D. Semrau | jsemrau@umich.edu | Me | Ice Machine Installation |
| 2018-54 | Bob | Completed 4/18/18 1hr | 4/17/2018 13:06:05 | nivea@umich.edu | Nivea | nivea@umich.edu | Krista and Lut | N/A |
| 2018-61 | Bob | Completed 4/24/18 2hr. | 4/23/2018 11:46:50 | njlowe@umich.edu | Nick Lowe | njlowe@umich.edu | Nancy Love | Flint Water Filter Outreach Training |
| 2018-73 | Bob | Completed 5/31/18 2hrs | 5/7/2018 14:52:22 | nivea@umich.edu | Nīvea Vydīswaran | nivea@umich.edu | n/a | n/a |
| 2018-78 | Bob | Completed 5/30/18 3.5 hr. | 5/15/2018 12:42:11 | filipov@umich.edu | Evgueni Filipov | filipov@umich.edu | N/A | Whiteboard installation in 2144 GGB |
| 2018-79 | Bob | Completed 5/18/18 1hr. | 5/15/2018 17:57:22 | jpmccorm@umich.edu | Jason McCormick | jpmccorm@umich.edu | Me | Caster Testing |
| 2018-87 | Bob | Completed 6/22/18 9 hrs | 5/22/2018 23:26:38 | yibao@umich.edu | Yi Bao | yibao@umich.edu | Prof. Victor Li | ECC Lego |
| 2018-90 | Bob | Completed .5 hr 6/5/18 | 6/1/2018 13:01:57 | asinanaj@umich.edu | Alexi Sinanaj | asinanaj@umich.edu | Dr. Nancy Love | INFEWS |
| 2018-108 | Bob | Completed 8/01/18 16 hrs. | 6/28/2018 8:48:33 | njlowe@umich.edu | Nicholas Lowe | njlowe@umich.edu | Nancy Love | Flint PoU Filter Trainings |
| 2018-111 | Bob | | 7/2/2018 1:51:06 | jpmccorm@umich.edu | Jason McCormick | jpmccorm@umich.edu | Jason McCormick | Caster Project |
| 2018-113 | Bob | Completed 7-5-18 1.5 hr.s | 7/3/2018 15:15:00 | ammonsm@umich.edu | Malcolm Ammons | ammonsm@umich.edu | Jason McCormick | Aluminum Coupons |
| 2018-123 | Bob | | 7/31/2018 14:25:25 | kaflanig@umich.edu | Katherine Flanigan | kaflanig@umich.edu | Jerry Lynch | Sensing Bench |
| 2018-125 | Bob | Completed 8/3/18 1/2 hr. | 8/3/2018 11:47:37 | maximm@umich.edu | Maxim Muermans | maximm@umich.edu | Lutgarde Raskin | Cutting metal tube |
| 2018-141 | Bob | Completed 3hrs Bob , 45mins Steve | 8/23/2018 10:29:02 | kidusaam@umich.edu | Kidus Admassu | kidusaam@umich.edu | Professor Jerome P. Lynch | Asset Management of Retaining Walls |

Planning Google Calendar

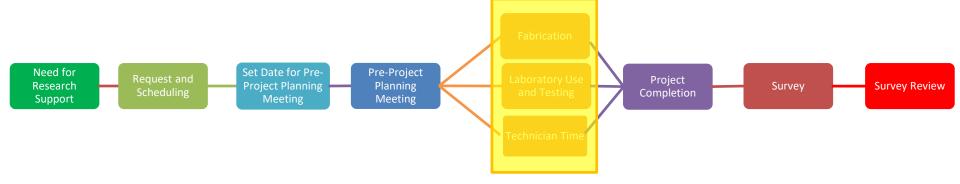
- Used for laboratory use and equipment requests
- Shows when technical staff are unavailable
 - Staff meetings
 - Vacations





Fabrication for Projects:

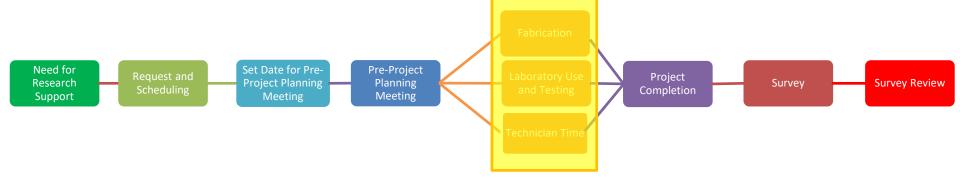
- During Pre-Project Planning meeting(s) (typically 1 week):
 - Requirements of the element to be fabricated are established
 - Refine the design and suggest purchase needs
- Multiple Pre-Project Planning meetings may be required
- Technical Services Supervisor will assign appropriate technical staff member to the fabrication project
- Technical staff member will work with the project team to order necessary material and equipment
- Fabrication will take at least 2 weeks for most situations
- Basic fabrication can be done by students/post-docs with proper training



Laboratory Use and Testing:

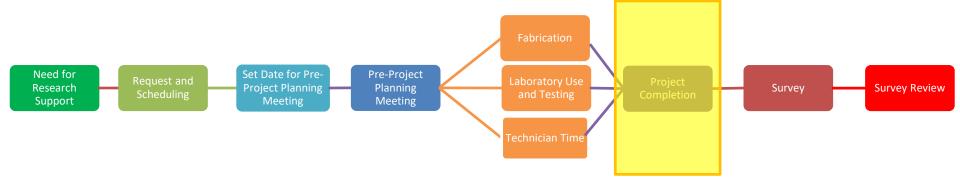
- During Pre-Project Planning meeting(s) (as long as needed):
 - Establish facilities requirements and timeline
 - Ensure participants have met laboratory safety and equipment training requirements
 - Meeting may be short or replaced with an email exchange for use of small load frames
- Simple mechanical behavior testing when fixtures are available and testing has been conducted previously (SOPs available) require 24 hour notice
- Complicated and larger tests require 5 business days' notice
- After hours use of the structural engineering laboratory, concrete mixing laboratory and mechanical testing laboratory is discouraged
 - Arrange with Technical Services Supervisor and Laboratory Director
 - Use the "buddy" system





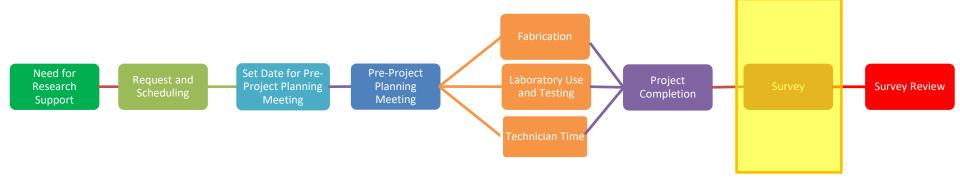
Technician Time:

- During Pre-Project Planning meeting(s):
 - Establish what is involved, when and how long
 - Determine if technical staff has qualifications to perform request
- Requires 5 business days notice
- Off campus work
 - Must be within regular business hours
 - Technical staff are not expected to use their own vehicles
 - Must be approved by the Department Chair with request submitted to the Chair by the Technical Services Supervisor



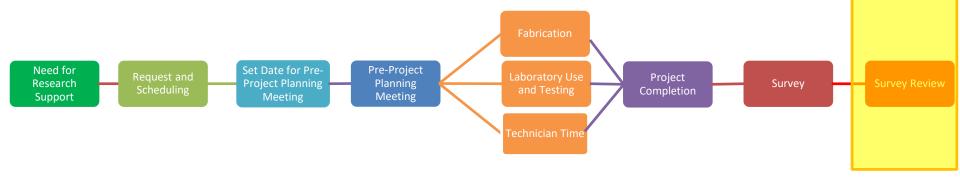
Project Completion:

- What constitutes completion of the work is determined during the Pre-Project Planning Meeting
- Projects completion is agreed upon by the project team and assigned technical staff



Survey:

- Used to assess the quality, timeliness and professionalism of the technical staff involved with the project
- Sent to the lead contact of the project team 5 business days after the completion of the project
- Fill out survey candidly



Survey Review:

- All surveys will be reviewed by:
 - Technical Services Supervisor
 - Structural Engineering Laboratory Director
 - Chair of the Facilities and Research Committee
 - Department Administrator
 - Department Chair
- Reviews will occur on a monthly basis
- Ensure faculty, post-doc and student's needs are met

Last Minute Requests

- Fill out Work, Test and Lab Time Request Form immediately
- Clearly state what needs to be completed and the required timeline
- Provide reason for last minute request
- Pre-Project Planning meeting will be setup as soon as possible
- Faculty member may be asked to contact any other faculty member that this last minute request affects

Technical Service Supervisor will make every effort to accommodate the request

Questions